**TEMPLATE**

**Course descriptor**

|  |  |  |  |
| --- | --- | --- | --- |
| Title of the course | **Financial-Statement Analysis** | | |
| Title of the Academic Programme | Management | | |
| Type of the course | Elective | | |
| Prerequisites | Financial accounting | | |
| ECTS workload | 4 | | |
| Total indicative study hours | Directed Study | Self-directed study | Total |
| 72 | 80 | 152 |
| Course Overview | This course focuses on using a firm’s financial statements to perform different types of analysis of the firm. Examples include analyzing a firm’s prior performance, forecasting future earnings, and valuing a firm. | | |
| Intended Learning Outcomes (ILO) | After completing this course, students should be able to use a firm’s financial statements:   * to use a firm’s financial statements to analyze its prior performance, * to forecast a firm’s future earnings, and * to value the firm. | | |
| Indicative Course Content | 1. the financial statements 2. evaluating a firm’s accounting quality 3. DuPont analysis 4. earnings forecasts 5. valuation models | | |
| Teaching and Learning Methods | The course consists of lectures and tutorials. The tutorials involve solving problems. | | |
| Indicative Assessment Methods and Strategy | Students’ academic progress will be measured by a mid-term exam, a group project, and a final exam. Each task may not be taken after the deadline. The final deadline for each task is determined by the course instructor. The final exam will be a two-hour closed-book written exam. | | |
| Readings / Indicative Learning Resources | Mandatory  Material made available electronically.  Optional  https://www.principlesofaccounting.com/ | | |
| Course Instructor | Jeff Downing | | |